

AUSTRALIA

After the Amended 'Reciprocal Tariffs' of 1 August 2025



AMENDED RECIPROCAL RATE	EFFECTIVE RATE INCL. MFN + SECTORALS
10%	10.5%
TOTAL TRADE 2024	HYPOTHETICAL REVENUE W/ 2024 TRADE
\$16.6B	\$1.7B

RELATIVE TRUMP TARIFF ADVANTAGE

+4.7%

Trade-weighted average tariff difference vs. competitors selling the same products to the US. Positive = better access.

TOP PRODUCTS BY 2024 TRADE VALUE

HS CODE	PRODUCT	TRADE 2024	RATE	ADVANTAGE	REVENUE
0202.30.50	Bovine meat cuts, boneless, not processed, frozen, descr in add. US note 3 to Ch. 2	\$1.7B	10%	+11.8%	\$165M
7115.90.05	Precious metal articles, incl. metal clad w/precious metal,rectangle/near rectangle shape,99.5%/ or pure,marked only by wgt/identity	\$1.3B	10%	+19.2%	\$127M
3002.12.00	Antisera and other blood fractions including human blood and fetal bovine serum	\$1.2B	0%	+0.1%	\$0
0201.30.50	Bovine meat cuts, boneless, not processed, fresh or chld., descr in add. US note 3 to Ch. 2	\$1.1B	10%	-8.7%	\$109M
7108.13.70	Gold (including gold plated with platinum), nonmonetary, in semimanufactured forms (except gold leaf), nesoi	\$580M	14%	-12.4%	\$82M

