

CHINA



After the Amended 'Reciprocal Tariffs' of 1 August 2025

AMENDED RECIPROCAL RATE	EFFECTIVE RATE INCL. MFN + SECTORALS
10%	47.3%
TOTAL TRADE 2024	HYPOTHETICAL REVENUE W/ 2024 TRADE
\$433.8B	\$205.2B

RELATIVE TRUMP TARIFF ADVANTAGE

-28.6%

Trade-weighted average tariff difference vs. competitors selling the same products to the US. Positive = better access.

TOP PRODUCTS BY 2024 TRADE VALUE

HS CODE	PRODUCT	TRADE 2024	RATE	ADVANTAGE	REVENUE
8517.13.00	Smartphones for cellular networks or for other wireless of networks	\$41.3B	20%	-20.0%	\$8.3B
8471.30.01	Portable automatic data processing machines, not over 10 kg, consisting at least a central processing unit, keyboard and display	\$32.6B	45%	-20.0%	\$14.7B
8507.60.00	Lithium-ion batteries	\$16.2B	73%	-45.3%	\$11.9B
9503.00.00	Toys, including riding toys o/than bicycles, puzzles, reduced scale models	\$13.5B	30%	-15.7%	\$4.0B
8517.62.00	Machines for the reception, conversion and transmission or regeneration of voice, images or other data, including switching and routing appa	\$7.6B	45%	-45.0%	\$3.4B