

U.S. MARKET ACCESS SCORECARD

UNITED KINGDOM

After the Amended 'Reciprocal Tariffs' of 1 August 2025



AMENDED RECIPROCAL RATE	EFFECTIVE RATE INCL. MFN + SECTORALS
10%	7.2%
TOTAL TRADE 2024	HYPOTHETICAL REVENUE W/ 2024 TRADE
\$67.4B	\$4.8B

RELATIVE TRUMP TARIFF ADVANTAGE

+12.3%

Trade-weighted average tariff difference vs. competitors selling the same products to the US. Positive = better access.

TOP PRODUCTS BY 2024 TRADE VALUE

HS CODE	PRODUCT	TRADE 2024	RATE	ADVANTAGE	REVENUE
8703.40.00	Motor vehicles to transport persons, w/spark-ign. IC recip. piston engine & elec motor incapable of charge by plug to external source	\$4.3B	10%	+18.4%	\$430M
8703.24.01	Motor vehicles to transport persons, w/spark-ign. IC recip. piston engine, w/cyl capacity >3,000cc	\$3.2B	10%	+17.5%	\$322M
3004.90.92	Medicaments nesoi, in dosage form and packed for retail	\$3.1B	12%	+14.0%	\$385M
3002.15.00	Immunological products, put up in measured doses or in forms or packings for retail sale	\$2.7B	0%	+0.1%	\$0
8807.30.00	Parts of aircraft of headings 8801, 8802, 8806, for airplanes, helicopters, unmanned aircraft, o/t propellers/rotors/undercarriages, nesoi	\$2.1B	0%	+32.1%	\$0