

NETHERLANDS

After the Amended 'Reciprocal Tariffs' of 1 August 2025



AMENDED RECIPROCAL RATE	EFFECTIVE RATE INCL. MFN + SECTORALS
15% floor	10.8%
TOTAL TRADE 2024	HYPOTHETICAL REVENUE W/ 2024 TRADE
\$33.9B	\$3.7B

RELATIVE TRUMP TARIFF ADVANTAGE

+1.8%

Trade-weighted average tariff difference vs. competitors selling the same products to the US. Positive = better access.

TOP PRODUCTS BY 2024 TRADE VALUE

HS CODE	PRODUCT	TRADE 2024	RATE	ADVANTAGE	REVENUE
3002.15.00	Immunological products, put up in measured doses or in forms or packings for retail sale	\$5.7B	0%	+0.1%	\$0
2710.12.15	Light oil motor fuel from petroleum oils and bituminous minerals (o/than crude) or preps. 70%+ by wt. from petroleum oils	\$3.4B	0%	+2.9%	\$0
2932.99.90	Nonaromatic heterocyclic compounds with oxygen hetero-atom(s) only, nesoi	\$825M	15%	+0.3%	\$124M
2203.00.00	Beer made from malt	\$692M	32%	-7.0%	\$225M
8486.20.00	Machines and apparatus for the manufacture of semiconductor devices or electronic integrated circuits	\$665M	0%	+1.9%	\$0